



**TODD SHEETS, CFA®, CAIA<sup>SM</sup>**  
**PARTNER**

"We work tirelessly to construct well-diversified portfolios for our clients by constantly evaluating risk and new opportunities. While no one can remove uncertainty from investing, I believe that our vigilance and frequent communication allow our clients to live confidently despite that uncertainty."

#### EDUCATION

Bachelor of Science in Business Administration, University of North Carolina at Chapel Hill

#### PROFESSIONAL AND CIVIC AFFILIATIONS

Member, CFA Institute

Member, Atlanta Society of Financial Analysts

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Todd joined SignatureFD, LLC, in August 2004 and focuses on providing strategic investment advisory services for the firm's clients. In addition, Todd assists the investment management team at SignatureFD with fund manager selection, alternative investments research, and comprehensive portfolio management analysis and implementation.

Prior to joining SignatureFD, Todd worked at SunTrust Bank for seven years in the corporate and investment banking unit, where he served as both a relationship manager and a portfolio manager for a portfolio of diversified corporate clients. His experience also includes employment and consulting roles in multiple capacities over the course of the past 10 years at two investment consulting firms: Sheets, Smith and Associates and Bey-Douglas, LLC.

Todd was awarded the Chartered Financial Analyst® (CFA®) designation in the fall of 2003 and awarded the Chartered Alternative Investment Analyst<sup>SM</sup> (CAIA<sup>SM</sup>) designation in 2005. Todd lives in Atlanta with his wife, Alice, and children, Charlie and Anna.