



Property and Casualty Personal Insurance

LIVE CONFIDENTLY KNOWING YOU ARE PROTECTED

SIGNATUREFD DIFFERENCE

EXPERIENCE & EXPERTISE

As an experienced team of in-house underwriting experts, we work hand in hand with our insurer partners to meet your unique needs.

INDEPENDENT & OBJECTIVE

We are independent, which allows us to partner with the best insurers (ACE, Chubb, Fireman’s Fund, Hartford, Progressive, Travelers) to provide you the best protection.

OPTIMIZED & COST EFFECTIVE

We design, negotiate and optimize insurance benefits to offer you superior protection and value, while reducing costs and administrative burdens.

INTEGRATED & COMPREHENSIVE

We perform a comprehensive analysis of your current insurance program, then work as a team with your financial and CPA advisors to coordinate all recommendations into a personal financial blueprint.

PERSONAL & AVAILABLE

We handle your needs, personally, from start to finish. As a team that you will come to know and trust, we will always be here, guiding, assisting and interceding whenever or wherever you need us.

You have worked hard to build your wealth, and that wealth means more to you than just money in the bank. It means freedom, opportunity and security for you and those you love. However, with greater wealth comes greater exposure to potential liabilities. You owe it to yourself to ensure that you, your family and your wealth are protected.

As your wealth increases, protecting your assets and meeting your liability needs often requires more sophisticated property and casualty insurance policies. However, our focus is not on the insurance policies themselves, but rather on risk assessment, design and placement of insurance to minimize exposure for you and your family.

SignatureFD goes well beyond the functions of a traditional broker because we incorporate risk management as an integral part of your personal financial design. Our risk management experts, as part of your advisory team, specialize in the unique and complex needs associated with wealth. We make the risk management process a critical component of our overall approach to financial design because we know that when it comes to preserving your family’s wealth, the “one-size-fits-all” approach does not apply.

PERSONAL INSURANCE	PERSONAL SPECIALTY COVERAGE
Homeowner, Condo and Rental Property	Flood, Earthquake and Hurricane
Automobile, Motorcycle and Recreational Vehicle	Family Trust Professional Liability
Personal Umbrella and Excess Liability	Nonprofit Director and Officer Liability
Valuable Articles, Collectibles, Art and Wine	International and Travel Accident
Aviation	Family Security
Domestic Workers Compensation	Family Blanket Coverage
Yacht and Recreational Marine	Kidnap and Ransom
Farm, Livestock and Equine	Personal Injury

SIGNATUREFD

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Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy (including the investments and/or investment strategies recommended and/or undertaken by SignatureFD) or any investment-related or financial planning consulting services, will be profitable, equal any corresponding indicated historical performance level(s), or prove successful. All services are dependent on the client's specific needs and situation, and it remains the client's responsibility to inform SignatureFD if there are any changes in the client's personal/financial situation or investment objectives. A copy of SignatureFD's current written disclosure statement discussing its advisory services and fees is available upon request.