SIGNATUREFD

CHUCK G. GRAY, CFP®

PARTNER, DIRECTOR OF SIGNATURELAW®

Chuck leverages his decades of experience in economic strategy and portfolio design to help high-net-worth families simplify their financial life, reduce risks and have more time to focus on what matters most.

Chuck is a SignatureFD partner, the director of SignatureLAW® and a CERTIFIED FINANCIAL PLANNER™ professional with over 30 years as a leader in the financial services industry.

While still a college student, Chuck began his professional career at the investment banking firm of Lehman Brothers. After graduation, he enrolled in the training program at Merrill Lynch, Pierce, Fenner & Smith in Princeton, New Jersey. During his years at Merrill Lynch, he provided investment management and advisory services in the private client group. Before coming to SignatureFD, he spent approximately 20 years as principal of PPA Advisory Services, where he also served as chief investment officer.

Chuck has advised some of the largest organizations in the financial industry, serving on several advisory boards and councils. He is a founding member of the J.P. Morgan RIA Advisory Council, the Blackrock RIA Advisory Council, and a member of the PIMCO Private Client Advisory Board. Additionally, he was one of the twelve founders of the Financial Planners Advisory Council for the Financial Planning Association (FPA), and he is the founding Chair for FPA of Georgia. Chuck has also served as an instructor at Emory University's Evening at Emory program, teaching classes on investments. He has been named a "Five Star Wealth Manager" by Atlanta magazine in partnership with Five Star Professional and has been featured in the Journal of Financial Planning Best Practices.

An Atlanta native, Chuck, along with his wife and daughter, spend time enjoying culinary experiences, engaging with local nonprofit organizations and serving their local community.

EDUCATION

Financial Planner Program,
Terry College of Business,
University of Georgia

Bachelor of Business Administration,
Finance, Georgia State University

PROFESSIONAL & CIVIC AFFILIATIONS

Founding Member, Financial Planning Association's Financial Planners Advisory Council

Founding Chairman, FPA of Georgia

Founding Member, J.P. Morgan RIA Advisory Council

Founding Member, Blackrock RIA Advisory Council

Member of PIMCO Private Client Advisory Board

CONTACT INFO

T 404.573.4852 **F** 404.573.4853

1230 Peachtree Street, NE
Suite 1800
Atlanta, Georgia 30309

chuck.gray@signaturefd.com
www.signaturefd.com